



MBEP Housing Initiative *Project* Endorsement Review Form

Instructions: Please complete this form with all available information and submit via email to Matt Huerta, MBEP Housing Program Manager at mhuerta@mbep.biz

Date:

Development Name:

Location:

Developer:

Proposed Action: Letter of Endorsement by (specify date)

Development Timeline:

# Homes & Housing Type (Include Any Units for Seniors or Special Needs)	
Proposed Density	
Proposed Heights vs. Allowed Heights	
Site Size (Acres and Square Feet)	
Mixed Use (Square Footage)	
Proposed # Parking Spaces/Parking Ratio vs. Required; Include Secured Bicycle Parking or Rideshare Proposed	
Current Uses on Site	
Surrounding Uses	
Affordability-Average AMI and range of targeting, list proposed in-lieu fees vs. number of units being provided on site; amount being contributed through impact fees.	

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Current GP Designation & Zoning and New Proposed if Changing	
Proximity to Transit and # of bus routes	
Proximity to Services— retail, schools, parks, etc. (State if meets the minimum point scoring for 9% Tax Credits)	
Compatibility w/Surrounding Uses	
Onsite Amenities (existing and or new)	
Public Funding Committed	
Is displacement occurring (Y/N)? Action proposed and jurisdictional or voluntary?	

Process

After submittal, the MBEP Executive Committee will review to ensure the project is in alignment with the Housing Initiative Mission Statement and Community Engagement Criteria:

Mission Statement

MBEP’s Housing Advocacy Initiative aims to preserve and increase the quality of life and economic vibrancy of the Monterey Bay Region by increasing opportunities for workers and residents to secure affordable homes, proximate to their work. Specifically, MBEP endeavors to:

- Increase Supply: Support policies that encourage the construction of new, high density developments, both rental and for sale at every income level, in appropriate locations near transit options, jobs and services which maximize public infrastructure investments and prevents sprawl. Support the construction of rural and farmworker housing in appropriate locations to help meet the needs of the region’s leading agricultural industry.
- Increase Homeownership: Expand the ability of Monterey Bay employees to purchase affordable homes near their work by encouraging supportive housing policies in local jurisdictions and promoting programs for first time homebuyers.
- Support Adequate Funding: Advocate for an appropriately scaled and stable funding stream for housing at the local, state and federal levels.

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- Improve the Political Environment: Create the political will needed to increase the supply of housing at all income levels. Educate the community on the importance of higher density development.

Community Engagement Criteria

MBEP will engage the community through strategic campaign work that supports its mission. Campaigns ideas may come from its members or from the community at large. Campaigns that meet the following criteria will be considered for endorsement and action:

- 1) Achieves large scale and/or strategic impact in meeting local or regional housing needs
- 2) Incorporates and where possible is led by the campaign beneficiaries
- 3) Supports the development or preservation of housing at all affordability levels and promotes high quality design, construction, and operations
- 4) Accomplish campaign goals within a reasonable timeframe, preferably 12-24 months

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Monterey Bay Economic Partnership

831.915.2806

www.mbep.biz